Winter 2021 Volume 17 Issue 2

The Institute

Turning Information into Insight

Economic, Impact, Health, Social, and Education Research, Evaluation, and Consulting

Time to register for the only event of its kind in the region!

Indicators Forum 2021 Tuesday, May 25, 2021

Registration includes presentations and Indicators Report (\$30 value). The event program will be sent electronically prior to the event.

General Information:

Price: \$55
Time: 9-10:30 a.m.
Location: Your home or office!

There will be no refunds for cancellations made on or after May 1.

In this Issue:

- Indicators Registration
- Special Thanks to Sponsors
- Sneak Peak into 2021 Task Force Research
- The Implications of Redlining
- Media Spotlight
- The Latest Insights into COVID-19
- New Issue of the Policy Tracker Available
- Client Solutions



A collaboration among Geisinger Commonwealth School of Medicine, Johnson College, Keystone College, King's College, Lackawanna College, Luzerne County Community College, Marywood University, Misericordia University, Penn State Scranton, Penn State Wilkes-Barre, The Wright Center or Graduate Medical Education, University of Scranton, and Wilkes University

Many Thanks to Our 2021 Community-Based Research Underwriters and Indicators 2021 Event Sponsors as of February 22!

Signature Underwriters

Andrew J. Sordoni Foundation Luzerne County PPL Electric Utilities Sordoni Family Foundation

Contributing Underwriters

Borton-Lawson Geisinger Health System

Supporting Underwriters

Berkshire Asset Management

BlackOut Design

FNCB

Greater Hazleton CANDO

Highmark Blue Cross Blue Shield

McCarthy Tire

Navient PNC

The Luzerne Foundation

The Wright Center for Community Health

Topp Business Solutions

UGI Utilities

Event Sponsors

Main Event Sponsor:

The Wright Center for Community Health & Graduate Medical Education

Gold:

Allied Services Integrated Health System Coal Creative UGI Utilities

Silver:

Marywood University The Scranton Plan

Bronze:

Community Bank
Johnson College
Luzerne County Visitor Bureau

Interested in becoming an event sponsor? Here are the options and benefits:

Platinum Sponsor, \$2,500

Recognition on banner at event Recognition by presenter at event

Full ad in program

Recognition in newsletter to over 1,000 community $\&\ business$

leaders

Recognition on event poster

6 tickets to event

Gold Sponsor, \$1,000

Recognition on task force page in program

1/2 page ad in program

Recognition in newsletter to over 1,000 community & business

leaders

Recognition on event poster

4 tickets

to event

Silver Sponsor, \$750

1/4 page ad in program

Recognition in newsletter to over 1,000 community leaders

Recognition on event poster

Bronze Sponsor, \$500

1/8 page ad in program

Recognition in newsletter to over 1,000 community leaders

Recognition on event poster

Individual Sponsor, \$250

Recognition on event poster

Individual donor name listing in program

Join our growing list of sponsors! To learn more, contact Teri at ooms@institutepa.org.

Winter 2021

Sneak Peek: What to Expect from the Task Force Presentations at the Annual Indicators Event

Education & Workforce Development: As the labor market recovers in the next 12-24 months, it is important to plan for a return to tight labor market conditions and shortages of skilled workers in a number of key occupations—and to attract and retain younger workers in the region. This research will determine which skillsets and certifications are needed, identify the most influential factors driving out-migration of talent, describe the role of higher education institutions in overall talent attraction and retention, describe the role of K-12 education in the development of a workforce pipeline, and explore how the region can attract an increasingly remote workforce.

Energy: In a logistics-heavy region, it is essential to monitor the impact of commercial vehicle usage. The rise in alternative energy use will be detailed in this research, as will the effects of this adoption on economy, infrastructure, and environment.



Health & Health Care: A study of Pennsylvania's public health infrastructure (including historical context and policy issues) will reveal implications for resilience to future public health emergencies. Dynamics surrounding county-level and city-level health departments will be covered as well, and included where appropriate in the proposal of best practices and alternative models.

Housing: This research will explore the region's housing issues as they relate to equity, through a lens including but not limited to race, ethnicity, age, gender, disability, sexual orientation, and gender identity. The influence of COVID-19 will be considered as well. The current state of housing segregation will be mapped, and the historical origins of these patterns revealed. Local, state, and federal housing policies (pertaining to rental and ownership) will be examined and recommendations provided.

Jobs, Economy & Economic Development: Considering the major economic changes induced by COVID-19, this study will address ways NEPA can compete in light of an enhanced logistics industry—possible with more manufacturing, as well as the rise of remote work along with automation across all sectors. Efforts must involve the commercial real estate market, accommodation of inmigration, technology infrastructure, and quality of life concerns.

Planning, Land Use, Transportation & Infrastructure: The theme of transportation will continue, with a focus on the ways short-term and long-term effects of COVID-19 might impact transportation and land use. The study will answer questions such as how transit agencies are coping with social distancing, whether passengers or potential passengers are fearful of public transport, and how increased telework and less economic activity in urban cores impact transit. It will also consider the plight of municipal services in communities struggling for revenue, and how they are handling infrastructure improvements such as road and bridge repair.

Explore economic data and trends that affect the region's future, learn how Northeastern Pennsylvania is progressing in terms of critical quality-of-life issues, and empower yourself and your organization with the knowledge needed for good decision-making.

Access the 2020 Indicators

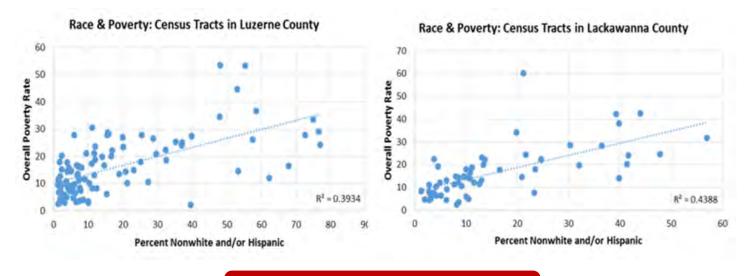
Here

How Have Historical Redlining Practices Affected Northeastern Pennsylvania?

In the early to mid-20th century, policies and practices were implemented to promote homeownership. However, practices called "redlining" resulted in homeownership access that was significantly limited for those who were members of racial and ethnic minorities - particularly African Americans.

More specifically, it was widely believed that property value plummeted once African American and other non-white residents moved into a neighborhood. For this reason, many property deeds included language allowing only persons of Caucasian decent to occupy and own certain property. Federal policies even encouraged the use of maps that delineated neighborhoods unsuitable for bank lending for mortgages. These "redlined" neighborhoods were based largely on the race of residents.

Redlining of this nature significantly curtailed the ability of African Americans and other racial minorities to build wealth through homeownership. Even though redlining and explicit discrimination is no longer legal in the United States, the effects such practices have had on geographical racial concentration and present-day home prices are significant.



Access the Full Study Here



Media Spotlight

We greatly appreciate our media supporters, who help us spread the word about our research findings and recommendations. Most recently, Executive Director Teri Ooms joined Andy Mehalshick and Jayne Ann Bugda—hosts of (WBRE/WYOU-TV) Newsmakers—to discuss COVID-19's impact on the regional economy.





Enjoy the
Conversation
Here

Institute Insights into COVID-19

The Institute is responding to the COVID-19 crisis by embarking on a timely and ambitious program of research. Our agenda examines the effects of the pandemic on Northeastern Pennsylvania, and provides data driven insights to help community members and leaders better understand, address, and overcome unique challenges.

Since the launch of this new initiative in Spring 2020, The Institute's research team has been hard at work putting together specialized research on COVID-19's impact, along with recommendations for recovery.

Take a look at the latest....

Equity Issues Amid COVID-19

This report was prepared to shed light on disparities in COVID-19 impacts across gender, age, racial, and other demographic groups.

It is essential to understand which groups may be disproportionately impacted by the virus itself as well as the economic effects of the pandemic. Such understanding will help communities respond appropriately—particularly when historically marginalized or vulnerable populations face worse impacts.

For instance, the research found that COVID-19 infections and deaths so far have shown significant disparities across racial and ethnic lines. Further, the data confirms that women, non-white workers, and those between the ages of 20 and 24 years have been disproportionally affected by the virus and in the workplace as a result of COVID-19.

Recommendations include:

- Development of human-centered workplaces
- ♦ Expanded access to telework opportunities
- ♦ Collection and distribution of detailed data in a timely manner

Read More Here

The Institute extends many thanks to the sponsors of the COVID-19 Research Initiative:

Greater Scranton Chamber of Commerce
Sordoni Family Foundation
UGI Utilities

Luzerne County COVID-19 Emergency Response Fund of The Luzerne Foundation

Scranton Area Community Foundation's NEPA COVID-19 Response Fund

Wells Fargo Foundation

In case you missed it...

The second edition of the Policy Tracker is available!

The Institute
Turning Information Into Insign

THE INSTITUTE FOR PUBLIC POLICY & ECONOMIC DEVELOPMENT

Issue 2: January 2021

In this issue, read about:

- How emergency COVID-19 relief is targeted to struggling businesses
- Access to high-quality early childhood education
- Incentive programs to increase workforce participation
- Work requirements and alternatives for public assistance programs

Access the issue here!

Funding for the Policy Tracker has been generously provided by:



Client Solutions

Market & Feasibility Studies Indicators- Indexes Community Needs Assessments Housing Studies Economic Development Strategies Economic and Tax Impact Studies Survey Research Industry Studies Workforce Studies Education Studies Policy Analysis Site Selection Research Arts & Culture Studies Economic and Demographic Profiles Grant and Program Evaluation Support Research Validation and Peer Review Tourism Strategic Plans Comprehensive Plans Asset Maps

Who We Are

The Institute is dedicated to empowering business and community leaders with researched-driven strategies for informed decision-making.

We conduct community-based, empirical research to identify the opportunities and challenges unique to our region, and offer innovative solutions for the problems facing our communities. This research is funded by generous academic partners and sponsors who share our vision for a strong regional economy and vibrant communities.

Community-Based Research

Access the latest regional research on the Institute's website. www.institutepa.org

Regional Indicators Data & Research

Indicators data tracks the region's progress over time. They include economy, healthcare, environment, education and infrastructure measures.

https://institutepa.org/perch/resources/indicators18.pdf

Task Force Research

Recent and archived research studies identify and address the region's challenges. This research is a driving force behind many important economic development and community revitalization initiatives, which produce positive outcomes for our area.

https://institutepa.org/indicators.php

Quarterly Economic Tracker

This quarterly electronic publication explores the region's economic and business trends.

https://institutepa.org/economy-tracker.php

Polling Program

Better understand the subject matter interests, public policy views, and civic engagement of our local college students and future leaders.

https://institutepa.org/polling-program.php

Thanks to our 2021 Research Underwriters!

Sincere thanks to our generous stakeholders who share our vision for a strong regional economy and healthy communities. Your support makes our work possible!

Signature Underwriters

Andrew J. Sordoni Foundation Luzerne County PPL Electric Utilities Sordoni Family Foundation

Contributing Underwriters

Borton-Lawson Geisinger Health System

Supporting Underwriters

Berkshire Asset Management
BlackOut Design
FNCB
Greater Hazleton CANDO
Highmark Blue Cross Blue Shield
McCarthy Tire
Navient
PNC

The Luzerne Foundation
The Wright Center for Community Health
Topp Business Solutions
UGI Utilities

Academic Partners

Geisinger Commonwealth School of Medicine
Johnson College
Keystone College
King's College
Lackawanna College
Luzerne County Community College
Marywood University
Misericordia University
Penn State Scranton
Penn State Wilkes-Barre
The Wright Center for Graduate Medical Education
University of Scranton
Wilkes University

Locations in: Scranton and Wilkes-Barre, PA www.institutepa.org 570.408.9850

Staff

Teri Ooms – Executive Director ooms@institutepa.org

Andrew Chew – Senior Research & Policy Analyst

chew@institutepa.org

Megan Stachowiak—Research Analyst stachowiak@institutepa.org

Joseph Gallo – Research Assistant gallo@institutepa.org

Kara McGrane – Research Assistant mcgrane@institutepa.org

Jill Avery-Stoss—Research, Data & Intern Coordinator

averystoss@institutepa.org

Follow us on Twitter, Facebook & LinkedIn





Advisory Board

<u>Chairman - Gregory Cant, Ph.D., Wilkes University</u> <u>Vice-Chairman - Frank Joanlanne, Borton Lawson</u>

Heather Acker — Gentex Corporation
Ron Beer , MHA, FACHE – Geisinger Health System
Don Brominski — UGI Utilities
Tracy L. Brundage, Ph.D. — Keystone College
Terry Casey — Chancellor Financial Group
Cornelio Catena — Commonwealth Health System
John Cefaly — Cushman & Wakefield
Robert Durkin — Greater Scranton Chamber of Commerce
Dale Jones, Ph.D. — Penn State University Wilkes-Barre
Charles Kasko
Thomas Leary — Luzerne County Community College

Thomas Leary — Luzerne County Community College Katie Leonard, Ed.D.—Johnson College Joe Lettiere —CAN DO, Inc.

Robert Luciani — Prudential Retirement Services
Carla McCabe — WVIA Public Media
Jill Murray, Ph.D — Lackawanna College
Kathleen Owens, Ph.D.—Misericordia University
Mary Persico, IHM, Ed.D. — Marywood University
Rev. Scott Pilarz, S.J. — University of Scranton
Alana Roberts — PPL Utilities

John J. Ryan, C.S.C., Ph.D. — King's College Steven Scheinman, MD — Geisinger Commonwealth School of Medicine

Eugene Roth — Rosenn, Jenkins, & Greenwald, LLP

Bill Sordoni — Sordoni Construction Matthew Sordoni — Sordoni Construction Linda Thomas-Hemak, M.D. – The Wright Center Marleen Troy, Ph.D., — Wilkes University Wico van Genderen — Greater Wilkes-Barre Chamber of Business & Industry

Lucyann Vierling — Wayne Pike Workforce Alliance Marwan Wafa, Ph.D. — Penn State University Scranton Tara Mugford Wilson,— Power Engineering Corporation